

For the month ended (dd/mm/yyyy):

## Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

30/04/2021

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer <b>Don</b>	gyue Group Limited					
Date Submitted 07/0	05/2021					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 189 Description : Ordinary Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	4,000,000,000	0.10	400,000,000			
Increase/(decrease)	<del></del>					
Balance at close of the month	4,000,000,000	0.10	400,000,000			
(2) Stock code : <u>N/A</u> Des	scription:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	ı					
Increase/(decrease)						
Balance at close of the month						

Stock code:	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	nonth _			
Increase/(decreas	e)	_			
Balance at close of	of the month	_			
3. Other Classes					
3. Other Classes of Stock code:	of Shares N/A	Descript	ion :		
		_Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A	_	No. of other	(State	_
Stock code:	N/A of preceding n	_	No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,111,689,455	N/A	N/A	<u>N</u> /A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	2,111,689,455	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement dur	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option Scheme adopted on 16/11/2007 approved by written resolutions of shareholders Exercise price: HK\$8.13 Ordinary shares						0
(Note 1)						
2. N/A						
						_
		To	otal A. (Ordin	•	N/A	_
			•	nce shares)	N/A	_
Total funds raised dur	ing the month	from exercise of	•	Other class) N/A	N/A	_

Warrants to Issue Shares of the Is	Currency of Nominal value at	Exercised	Nominal value	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Description of warrants (Date of expiry - dd/mm/yyyy)	nominal close of value preceding month	during the month	at close of the month		the month
1. N/A	-	monu	monu		
	-				
( / / )	<u> </u>		·		
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A	-				
	-				
( / / )	<u> </u>		· · ·		
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)  3. N/A	( / / )				
J. 1V/A					
	- <del></del>		. <u></u>		
( / / ) Stock code (if listed)					
Class of shares					
issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A	-				
	-				
( / / )	- <del></del>		·		
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Tota	l B. (Ordi	nary shares) N/A	A	
		(Prefer	ence shares) N/A	4	_
		(	Other class) N/A	1	_

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	thereto	at close of the month
1. N/A	Outstanding	monui	monui	monui		
1. 17/11	_					
	<del></del>					
-	_					
Stock code (if listed)			_			
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
	_					
	<del>_</del>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( / / )					
7. IVA	_					
-	<del></del>					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		,		nary shares) N/sence shares) N/s		-
				Other class) N/		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
( / / )		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
1,111		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(other chass)		

Ot	her Movements i	n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable				
		Charles	(Note 1)	( / /	)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NT/A
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

						NY 0	N. C
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
							may be issued
							pursuant
							thereto as at close
	Type of Issue						of the month
	Type of issue						Шоши
			-				_
		-	Cl. 6.1 : 11				
			Class of shares issuable (Note 1)		_		
5.			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		]	EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)	_ordinary	<u>-</u>		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
		]	EGM approval date:	( / /	)		
		•	(dd/mm/yyyy)			N/A	N/A
							•
			Class of shares redeemed ( <i>Note 1</i> )		_		
7.	Redemption of shares	]	Redemption date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		'	(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)		_		
8.			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
		•	(dd/mm/yyyy)			N/A	N/A

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which
	Type of Issue						may be issued pursuant thereto as at close of the month
	Type of issue						monui
		Class of shares issua (Note 1)	able				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(	( / /	)		
		EGM approval date: (dd/mm/yyyy)	(	( / /	)	NT/A	DT/A
						N/A	N/A
		Class of shares issua (Note 1)	able				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	( / /	)		
		EGM approval date: (dd/mm/yyyy)	(	( / /	)	N/A	N/A
		Total E.		dinary serence (Other	shares	s) N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E)	:	(1	NT/A	
Tr	otal increase / (decrease) in preference shares during	the month (i.e. Total of	f A to l	E)·	(2	$\frac{N/A}{N/A}$	
	otal increase / (decrease) in other classes of shares du					N/A	
	hese figures should be the same as the relevant figur	_					

Remarks (if any):	
Submitted by: Chung Tak Lai	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

- Notes:
- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.