

Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended (dd/mm/yyyy): 31/01/2021				_		
To: Hong Kong Exchanges an	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Dongyue G	Group Limited				
Date Submitted	04/02/2021					
I. Movements in Authorised Sh	nare Capital					
1. Ordinary Shares						
(1) Stock code : <u>189</u>	Descriptio	on: Ordinary S	Shares			
	I	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding r	nonth	4,000,000,000	0.10	400,000,000		
Increase/(decrease)			-	<u></u>		
Balance at close of the month		4,000,000,000	0.10	400,000,000		
(2) Stock code: N/A	Descriptio	on:				
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)			-			
Balance at close of the month						

Stock code:	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	month _			
Increase/(decrea	ase)	_			
Balance at close	of the month	-			
3. Other Classes	of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	ion:		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	_
Stock code:	N/A of preceding r		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,111,689,455	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,111,689,455	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		close of the month
1.Share Option Scheme adopted on 16/11/2007 approved by written resolutions of shareholders Exercise price: HK\$8.13 Ordinary shares						0
(Note 1)						_
2. N/A						
						<u> </u>
		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	_
			•	Other class)	N/A	_
Total funds raised duroptions (HK\$)	ing the month	from exercise of	•	N/A		_

Warrants to Issue Shares of the Iss	suer which are to be Li	sted				
Description of warrants (Date of expiry - dd/mm/yyyy)			Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	, uzuo procou	<u>g</u>				
-	•					
						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A	-					
	-					
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(' ' ')					
	•					
	·					_
(/ /) Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	(/ /)					
	-					
	·					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
		Total E	3. (Ordin	ary shares) N/A	A	
		15tti L		nce shares) N/A		-
			((Other class) N/A		-

Stock code (if listed) Class of shares issuable (Mone I) Subscription price FGM approval date (if applicable) (idd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Mone I) Subscription price FGM approval date (if applicable) (idd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Mone I) Subscription price FGM approval date (if applicable) (idd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Mone I) Subscription price FGM approval date (if applicable) (idd/mm/yyyy) 5. N/A Stock code (if listed) Class of shares issuable (Mone I) Subscription price FGM approval date (if applicable) (idd/mm/yyyy) 4. N/A Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)		No. of new	No. of new
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 4. N/A Total C. (Ordinary shares) N/A (Preference shares) N/A	•	amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of
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Total C. (Ordinary shares) N/A (Preference shares) N/A		(/ /)					
(Preference shares) N/A	(dd/11111/yyyy)	(/ /)		Fotal C (Ordin	nary shares) N/	Α	
							-
							- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)	_	
2.	N/A		
۷٠.	IV/A		
	shares (Note 1)		-
3.	N/A		
	shares (Note 1)		
•	Shares (Nove 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
L		1	

Ot	her Movements i	n Issued Share Capital				N. C	NY 2
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N</u> /A	N/A
			Class of shares issuable				
		_	(Note 1)		,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						2.022	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
	(Note 1)			_		_
5.		d allotment ld/mm/yyyy)	(/ /)		
		pproval date:	(/ /)	N/A	N/A
	Class repurch	of shares ased (Note 1)	_ordinar	<u>Y</u>		
6.	Repurchase of shares Cancell (dd/mm	ation date.	(/ /)		
	EGM ap (dd/mm	oproval date: /yyyy)	(/ /)	N/A	N/A
					IV/A	IV/A
	Class redeeme	of shares ed (Note 1)		_		
7.	Redemption of shares Redemption of (dd/mm	otion date : /yyyy)	(/ /)		
	EGM ap (dd/mm	oproval date: /yyyy)	(/ /)	N/A	N/A
					IVA	11/12
	Class o (Note 1)	f shares issuable				
8.		nd allotment ld/mm/yyyy)	(/ /)		
	EGM ap (dd/mm	oproval date: /yyyy)	(/ /)	N/A	N/A

Class of shares issuable(Note 1)		Type of Issue			i	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Class of shares issuable (Note 1) At price: State (Please specify) At price: State (Please specify) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (Note 1) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (d/mm/yyyy) EGM approval date: (///) (I) N/A N/A N/A N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A		Type of issue					monui
Class of shares issuable (Note 1) Class of shares issuable (Note 1) At price: State (Please specify) At price: State (Please specify) Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (Note 1) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) EGM approval date: (d/mm/yyyy) EGM approval date: (///) (I) N/A N/A N/A N/A N/A Total E. (Ordinary shares) N/A (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A							
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in order classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				le	_		
Class of shares issuable (Note 1) Issue and allotment (1 / 1) EGM approval date: (1 / 1) EGM appro	9.	=		(/ /)		
Class of shares issuable				(/ /)		
10. Other (Please specify) At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) (Other class) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A						N/A	N/A
Sissue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A		(Not		ıle			
Total E. (Ordinary shares) N/A (Other class) N/A	10.	(Please specify) At price: currency — Issue		(/ /)		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A N/A N/A				(/ /)	N/A	N/A
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (2) N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A N/A							
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	То	otal increase / (decrease) in ordinary shares during the mon	th (i.e. Total of A t	o E):) 	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	T	otal inamaga / (doomaga) in musf	onth (i o Total of A	A to E):	(2)	,	
A FRESE HOUTES SHOULD BE THE SAME AS THE TELEVANT HOUTES HIMPET IT ANAMEDED IN ASSIRED SHARE COMMON OF THE		_			sued S		

Remarks (if any):
Submitted by: Chung Tak Lai
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary or other dury authorised officer)

1. State the class of shares (e.g. ordinary, preference or other).

Notes:

2. If there is insufficient space, please append the prescribed continuation sheet.