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## **DONGYUE GROUP LIMITED**

**東岳集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 189)**

**(1) UPDATES ON THE PROGRESS OF THE REVIEW  
BY THE INDEPENDENT FORENSIC EXPERT  
AND  
(2) DELAY IN PUBLICATION OF  
THE 2015 ANNUAL RESULTS AND THE 2016 INTERIM RESULTS  
AND DELAY IN DESPATCH OF  
THE 2015 ANNUAL REPORT AND THE 2016 INTERIM REPORT**

Reference is made to the announcement of the Company dated 4 July 2016 in relation to updates on the progress of the Review by the Independent Forensic Expert (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning ascribed to them in the Announcement.

### **UPDATES ON THE PROGRESS OF THE REVIEW BY THE INDEPENDENT FORENSIC EXPERT**

The Board wishes to update its shareholders that the Review is still on-going and the Independent Forensic Expert had requested further information from the Company for the purpose of finalising its report. The Company has been gathering and providing the information requested. Based on the current reporting timeline of the Independent Forensic Expert and allowing time for the Independent Committee to review the report, it is anticipated that the final report of the Independent Forensic Expert will be made available to the Company in or around mid-September 2016.

### **DELAY IN PUBLICATION OF THE 2015 ANNUAL RESULTS AND THE 2016 INTERIM RESULTS AND DELAY IN DESPATCH OF THE 2015 ANNUAL REPORT AND THE 2016 INTERIM REPORT**

It is expected that subsequent to the Independent Forensic Expert issuing its report, the Company and the Company’s auditor will require time to assess the potential impact of the findings in the report on the financial statements of the Group, if any, and for the Company to provide the requisite information to the Company’s auditors for them to perform and complete their audit procedures in respect of the consolidated results of the Group for the year ended 31 December 2015. As a result, publication of the 2015 Annual Results and despatch of the 2015 Annual Report will be further delayed.

Pursuant to Rules 13.49(6) and 13.48(1) of the Listing Rules, the Company is required to publish its preliminary result in respect of the six months ended 30 June 2016 (the “**2016 Interim Results**”) on or before 31 August 2016, and to send the interim report for the same period (the “**2016 Interim Report**”) to its shareholders on or before 30 September 2016. As the Independent Forensic Expert is still conducting the Review, the Company has not yet been able to assess any potential impact on the financial statements of the Group and the review procedures for the consolidated unaudited results of the Group for the six months ended 30 June 2016 has not yet commenced, therefore publication of the 2016 Interim Results and despatch of the 2016 Interim Report will also be delayed until further notice. The Board acknowledges that the delay in the publication of the 2016 Interim Results and the despatch of the 2016 Interim Report constitute non-compliance with Rules 13.49(6) and 13.48(1) of the Listing Rules. The Company will publish further announcement(s) to inform the shareholders of the Company of the date of the release of the 2016 Interim Results and the date of despatch of the 2016 Interim Report as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended at the request of the Company since 9:00 a.m. on 1 April 2016 and will remain suspended until further notice.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Dongyue Group Limited**  
Zhang Jianhong  
*Chairman*

The PRC, 31 August 2016

*As at the date of this announcement, the directors of the Company are Mr. Zhang Jianhong, Mr. Fu Kwan, Mr. Liu Chuanqi, Mr. Cui Tongzheng, Mr. Feng Jianjun and Mr. Zhang Jian as executive directors, and Mr. Ting Leung Huel, Stephen, Mr. Yang Xiaoyong and Mr. Yue Run Dong as independent non-executive directors.*