

Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended (dd/mm/yyyy): 29/2/2016

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Dongyue Group Limited | |
|----------------|-----------------------|--|
| Date Submitted | 01/03/2016 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>189</u> Descr | iption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 4,000,000,000 | 0.10 | 400,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 4,000,000,000 | 0.10 | 400,000,000 |
| (2) Stock code : <u>N/A</u> Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |

2. Preference Shares

| Stock code : | N/A | Descrij | ption : | | |
|------------------|----------------|---------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding 1 | month | | | |
| Increase/(decrea | se) | | | | |
| Balance at close | of the month | | | | |

3. Other Classes of Shares

| Stock code : | <u>N/A</u> | Descri | ption : | | |
|-------------------|------------|----------|--------------------------------|----------------------------------|---|
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedi | ng month | | | |
| Increase/(decreas | se) | | | | |
| Balance at close | of the mo | nth | | | |

Total authorised share capital at the end of the month (HK\$): **400,000,000**

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 2,113,391,455 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | (1,702,000) | N/A | N/A | N/A | | |
| Balance at close of the month | 2,111.689,455 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | | Movement du | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at | | |
|---|----------------|-----------------|---|--|-----|-----------------------|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | close of the month |
| 1.Share Option Scheme adopted on 16/11/2007 approved by written resolutions of shareholders Exercise price: HK\$8.13 Ordinary shares | | | | | | 134,400,000 |
| (Note 1) | | | | . <u> </u> | | |
| 2. N/A | | | | | | |
| | | | | . <u> </u> | | |
| | | Т | otal A. (Ordi | nary shares) | N/A | |
| | | | | ence shares) | N/A | _ |
| | | | | Other class) | N/A | _ |
| Total funds raised due options (HK\$) | ring the month | n from exercise | of | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------------|---|--|---|
| <u>1. N/A</u> | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | | nary shares) <u>N/A</u> | | - |
| | | | ence shares) <u>N/A</u> Other class) N/A | | - |
| | | (| - mer eruss) <u>14/1</u> | - | _ |

| Convertibles (i.e | . Convertible into | o Shares of the l | Issuer which are t | o be Listed) |
|-------------------|--------------------|-------------------|--------------------|--------------|
|-------------------|--------------------|-------------------|--------------------|--------------|

| | | | | | No. of new shares of issuer issued during the | No. of new shares of issuer which may |
|---|-------------|-----------------|------------|----------------------------|--|--|
| | | | | | month | be issued |
| | | | | | pursuant | pursuant |
| | Currency of | Amount at close | Converted | Amount at | thereto | thereto as at close of |
| | amount | of preceding | during the | close of the | | the month |
| Class and description | outstanding | month | month | month | | |
| <u>1. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | — | | | | | |
| Stock code (if listed) | <u> </u> | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| <u>2. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| | (/ /) | | | | | |
| <u>4. N/A</u> | _ | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) $\frac{N}{N}$ | | - |
| | | | | Other class) $N/2$ | | - |
| | | | | | | - |

| Full particulars including EGM approval date (dd/ if applicable, and class of shares issuable: | mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|--|
| 1. <u>N/A</u> | | | |
| | | | |
| | (/ /) shares (<i>Note 1</i>) | | |
| | silares (<i>tvote 1</i>) | | |
| 2. <u>N/A</u> | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| 3. N/A | | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| Total I | 0. (Ordinary shares) (Preference shares) | N/A N/A | |
| | (Other class) | N/A | |
| | | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------------|--|-----|-----|---|--|--|
| | Type of issue | | | | | | | monu |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | '/ |) | | |
| | | | EGM approval date: | (/ | / |) | | |
| | | | (dd/mm/yyyy) | | | | N/A | N/A |
| | | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | '/ |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | '/ |) | | |
| | | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (Note 1) | | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | | EGM approval date: | (/ | '/ |) | | |
| | | | (dd/mm/yyyy) | | | | N/A | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ | '/ |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | N/A | N/A |

| | No. of new | No. of |
|---------------|-------------------|------------|
| | shares of issuer | new |
| | issued during the | shares of |
| | month pursuant | issuer |
| | thereto | which |
| | | may be |
| | | issued |
| | | pursuant |
| | | thereto as |
| | | at close |
| | | of the |
| Type of Issue | | month |

| 5. | Scrip dividend | At price : State currency ——— | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | |
|----|----------------------|----------------------------------|---|---|---|-------------|------------|
| 6. | Repurchase of shares | | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | ordinary (05 /02 /2016) (/ / | | (1,702,000) | <u>N/A</u> |
| 7. | Redemption of shares | | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | <u>N/A</u> |
| 8. | Consideration issue | At price : State | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| | Type of Issue | | | | share issued mont | b. of new es of issuer d during the th pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|------------------|---|-------|-------------------------|---|--|
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / | | J/A | <u>N/A</u> |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (Note 1) Issue and allotment | (/ / | - | | |
| | | | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | J/A | <u>N/A</u> |
| | Total E.(Ordinary shares)(1,702,000)(Preference shares)N/A(Other class)N/A | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) (2) | (1,702,000) N/A | | |
|--|------------|--------------------|--|--|
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | |

Remarks (if any):

Submitted by: <u>Chung Tak Lai</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*