

Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2015							
To: Hong Kong Exchanges and	l Clearing	Limited					
Name of Issuer	Dongyue	Group Limited					
Date Submitted	09/11/20	15					
I. Movements in Authorised Sh	are Capita	al					
1. Ordinary Shares							
(1) Stock code : <u>189</u>	_Descrip	tion: Ordinary	Shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding m	onth	4,000,000,000	0.10	400,000,000			
Increase/(decrease)							
Balance at close of the month		4,000,000,000	0.10	400,000,000			
(2) Stock code : N/A	_Descrip	tion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth						
Increase/(decrease)							
Balance at close of the month							

Stock code:	N/A	Descript	ion:		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month _			
Increase/(decrea	ase)	-			
Balance at close	of the month	-			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	of Shares N/A	Descript	ion:		
		Descript	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	_
Stock code:	N/A e of preceding		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,113,391,455	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	2,113,391,455	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share option scheme including EGM approval date _ (dd/mm/yyyy) and		Movement dur			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1.Share Option Scheme adopted on 16/11/2007 approved by written resolutions of shareholders Exercise price: HK\$8.13 Ordinary shares				(600,000)		135,900,000
(Note 1)		-				_
2. N/A						
				_		_
		Te	otal A. (Ordin	_	N/A	_
			*	nce shares)	N/A	_
Total funds raised duraptions (HK\$)	ring the mont	h from exercise o	•	Other class) _ N/A	N/A	_

Warrants to Issue Shares of the Is	suer which are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)		value at Exercise of during to	he at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	, and procedure	.8			
-	-				
			<u> </u>		_
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2. N/A	-				
	_				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(' ' ')				
	.				
	- <u></u>				
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
	(/ /)				
4. N/A	-				
	-				
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total D (O	rdinary shares) N/		
			rdinary shares) N/A ference shares) N/A (Other class) N/A	A	- -

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	попш	Шопип	ПОПП		
1. IV/A						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
2. 1//11						
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date		<u></u>				
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
<u></u>						
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
	<u> </u>					
	<u></u>					
Stools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			(Prefere	nary shares) $\frac{N}{N}$ ance shares) $\frac{N}{N}$. Other class) $\frac{N}{N}$	A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
(/ /) shares (Note 1)		
Shares (Note 1)		
2. <u>N/A</u>		
	_	
(/ /)		
shares (Note 1)		
3. N/A		
	_	
shares (Note 1)	_	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)		
(Culti class)		

Ot	her Movements i	n Issued Share Capital				N. C	NY 2
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N</u> /A	N/A
			Class of shares issuable				
		_	(Note 1)	(,		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						2.022	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				_
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)	_ordinar	у		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NI/A
					1 V/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					1011	1771
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue			is	No. of new shares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1) pe 01 100 we					
	Class of shares issuable (Note 1)		_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		
	(dd, iiiii jjjj)			N/A	N/A
	Class of shares issuable (Note 1)		_		
10. Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Ordinary sh reference sh (Other	ares)	N/A	
Total increase / (decrease) in ordinary shares during	the month (i.e. Total of A to	E):	(1)) N/A	
			(2)	· .	
Total increase / (decrease) in preference shares during	ng the month (i.e. Total of A t	o E):		N/A	
1				N/A	

Remarks (if any):	
Submitted by: Chung Tak Lai	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

1. State the class of shares (e.g. ordinary, preference or other).

Notes:

2. If there is insufficient space, please append the prescribed continuation sheet.