

Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on M $\,$ ovements in Securities

For the month ended (dd/mm/	30/06/2015				
To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Dongyue G	Froup Limited			
Date Submitted	02/07/2015				
I. Movements in Authorised Share Capital					
1. Ordinary Shares				77	
(1) Stock code : <u>189</u>	Descriptio	on: Ordinary S	Shares		
	1	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding m	onth	4,000,000,000	0.10	400,000,000	
Increase/(decrease)				<u></u>	
Balance at close of the month		4,000,000,000	0.10	400,000,000	
(2) Stock code : N/A	_Descriptio	n:		_	
	1	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding m	onth		V		
Increase/(decrease)			-		
Balance at close of the month			32 zz. z		

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code: N/A	No. of other classes of shares	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,118,167,455	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u></u>	N/A	N/A	N/A		
Balance at close of the month	2,118,167,455	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	issuer which may
including EGM					the month pursuant	issued pursuant the
approval date		Movement duri	ing the month		thereto	as at close of the m
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				(3,000,000	0)	137,300,000
Scheme						
adopted on						
16/11/2007						
approved by						
written						
resolutions of						
shareholders						
Exercise price:						
HK\$8.13						
Ordinary						
shares						
(Note 1)						
2. N/A						
		<u> </u>				
		T.	4-1 A (O.1'.	1	NT/A	
		10	otal A. (Ordin	•	N/A	
			,	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised d	uring the mont	th from exercise o	of			
options (HK\$)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of n shares of shares o issuer issued issuer wh during the may be iss month pursuan pursuant thereto as Currency of Nominal value at Exercised Nominal value close of thereto Description of warrants nominal close of during the at close of the month value (Date of expiry - dd/mm/yyyy) preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of n shares o issuer wh may be iss pursuan thereto as close of month
Class and description 1. N/A	outstanding	month	month	month		
1. IV/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
2. 17/1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	(, , ,					
<u> </u>						
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares) N/	A	
				ence shares) \overline{N}		-
			(Other class) N/	A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
charge (Note 1)		
shares (Note 1)		
2. N/A		
2. 17/1		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Sitates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		·

Ot	her Movements in	Issued Share Capital					
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(5.5)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend		1, pe of 1884e					
Class of shares							
Class of shares N/A N/A	5.	Scrip dividend		(/ /)		
Repurchase of shares Cancellation date : (/ /			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A							
Class of shares redeemed (Note 1) 7. Redemption of shares (/ /) Shares (6.			(/ /)		
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)				(/ /)	N/A	N/A
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)							
shares (dd/mm/yyyy) EGM approval date: (/ / /)							
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	7.			(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency ————————————————————————————————————				(/ /)	NI/A	NI/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						IV/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
$\frac{N/A}{}$ $\frac{N/A}{}$			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	T C.L				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s	shares) N/A	
		(P	Preference s (Other			
			(0000		,	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	N/A	
				(2	2) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						
(T	hese figures should be the same as the relevant figur	es under II above ("Move	ements in I	ssued	Share Capital	!").)

Remarks (if any):
Submitted by: Chung Tak Lai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.