

For the month ended (dd/mm/yyyy): 31/05/2015

## Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on M $\,$ ovements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
Name of Issuer <b>Dong</b>	yue Group Limited		
Date Submitted 01/06	5/2015		
I. Movements in Authorised Share Ca	npital		
1. Ordinary Shares			
(1) Stock code : 189 Desc	cription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	4,000,000,000	0.10	400,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	0.10	400,000,000
(2) Stock code : <u>N/A</u> Desc	cription :		-
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>v</u>	: ::	
Increase/(decrease)			
Balance at close of the month		s a	

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code: N/A	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares (1) (2)		No. of other classes		
	(1)			of shares		
Balance at close of preceding month	2,118,167,455	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,118,167,455	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	n Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	issuer which may
including EGM					the month pursuant	issued pursuant the
approval date	Movement during the month			thereto	as at close of the m	
(dd/mm/yyyy) and			8 1 1 1			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				(2,100,000)		140,300,000
Scheme						
adopted on						
16/11/2007						
approved by						
written						
resolutions of						
shareholders						
Exercise price:						
HK\$8.13						
Ordinary						
shares						
snares						
(Note 1)						
2. N/A						
2.17/1						
				-		
		То	tal A. (Ordin		N/A	
			,	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised d	uring the mont	h from exercise o	f			
options (HK\$)	-			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of n shares of shares o issuer issued issuer wh during the may be iss month pursuan pursuant thereto as Currency of Nominal value at Exercised Nominal value close of thereto Description of warrants nominal close of during the at close of the month value (Date of expiry - dd/mm/yyyy) preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of n shares of issuer wh may be iss pursuan thereto as close of month
Class and description  1. N/A	outstanding	month	month	month		
1. IN/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A	( / / )					
2. 17/11						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	( ' ' )					
3. 17/11						
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	, , , ,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Гotal С. (Ordir	nary shares) N/	A	
			(Prefere	ence shares) N/	A	-
			(	Other class) N/	Λ	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
shares (Note 1)		
2. N/A		
2. 17/1		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Sitates (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		·

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				month
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment	( / /	)		
		currency	date : (dd/mm/yyyy)  EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		State	(Note 1)	( / /	)		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	,		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
5.	Scrip dividend	At price: State currency ———	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/12	11/11

					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
		Class of shares issuable (Note 1)	e	_		
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)	e			
10. Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary sh	nares)	N/A	
		(I	Preference sh Other (			
			(Guiler)		,	
Total increase / (decrease	e) in ordinary shares during th	e month (i.e. Total of A to	E):	(1)		
				(2	) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A	
Total increase / (decrease	e) in other classes of shares du	uring the month (i.e. Total	of A to E):		N/A	
(These figures should be	the same as the relevant figur	es under II above ("Move	ements in Iss	sued !	Share Capital	!").)

Remarks (if any):
Submitted by: Chung Tak Lai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.