

## Monthly Return for Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on M $\,$ ovements in Securities

For the month ended (dd/mm	/yyyy) :	31/03/2015			
To: Hong Kong Exchanges and	l Clearing Li	mited			
Name of Issuer	Dongyue G	roup Limited			
Date Submitted	01/04/2015				
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>189</u>	_Description	n: Ordinary	Shares		
Balance at close of preceding n		No. of ordinary shares 4,000,000,000	Par value <i>(HK\$)</i> 0.10	Authorised share capital (HK\$)	
Butunee at close of preceding in		4,000,000,000	0.10	400,000,000	
Increase/(decrease)					
Balance at close of the month		4,000,000,000	0.10	400,000,000	
(2) Stock code: N/A	_Description	1:			
	N	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth		s		
Increase/(decrease)	-				
Balance at close of the month	_				

Stock code : N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	Par value (State	Authorised share capital
Stock code: N/A	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,118,167,455	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	2,118,167,455	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share Option	Schemes of the	Issuer)		No. of new shares of	No. of new shares		
option scheme including EGM					issuer issued during the month pursuant	issuer which ma issued pursuant th		
approval date		Movement during the month				as at close of the m		
(dd/mm/yyyy) and -		5			•			
class of shares	Crontad	Evansiand	Cancelled	Longod				
issuable 1.Share Option	Granted	Exercised	Cancelled	Lapsed		142,400,000		
Scheme						142,400,000		
adopted on								
16/11/2007								
approved by								
written								
resolutions of								
shareholders								
Exercise price:								
HK\$8.13								
Ordinary								
shares								
(Note 1)								
2. N/A								
		· -						
		To	otal A. (Ordin	ary shares)	N/A			
			(Prefere	nce shares)	N/A			
			((	Other class)	N/A			
Total funds raised du	ring the montl	n from exercise of	of					
options (HK\$)				N/A				
					<del></del>			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of n shares of shares o issuer issued issuer wh during the may be iss month pursuan pursuant thereto as Currency of Nominal value at Exercised Nominal value close of thereto Description of warrants nominal close of during the at close of the month value (Date of expiry - dd/mm/yyyy) preceding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of n shares o issuer wh may be iss pursuan thereto as close of month
Class and description  1. N/A	outstanding	month	month	month		
1. IV/A						
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
_	( / / )					
3. N/A						
Control (Cline)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		T . 10 . (0 "	1		
		,		nary shares) N/		-
				ence shares) $\frac{N}{N}$ Other class) $\frac{N}{N}$		-
			(1	Oniei ciass) N/	n	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month.
1. N/A		
	_	
shares (Note 1)		
2. N/A		
2	-	
	]	
( / / )		
shares (Note 1)		
3. N/A		
	_	
shares (Note 1)	_	
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	

Ot	her Movements is	n Issued Share Capital				NT C	NY 0
	T C.Y.					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monu
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(======================================			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

Class of shares issuable		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend		71					
Class of shares   Class of s					<del></del> -		
Class of shares   Shares   Cancellation date   ( / / )   (dd/mm/yyyy)   N/A   N/A	5.	Scrip dividend		( / /	)		
Redumption of shares   Class of shares   Class of shares   Clamm/yyyy			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Redumption of shares   Class of shares   Class of shares   Clamm/yyyy							
Shares   (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   N/A   N/A							
Class of shares	6.			( / /	)		
Class of shares redeemed (Note 1)  7. Redemption of shares ( / / )  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A N/A   Class of shares issuable ( / / )  (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )				( / /	)	NI/A	NT/A
redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A   Class of shares issuable ( / / ) (Note 1)  State (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable ( / / ) (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	7.			( / /	)		
Class of shares issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)						N/A	N/A
8. Consideration issue At price: currency date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
EGM approval date: ( / / ) (dd/mm/yyyy)	8.	Consideration issue		( / /	)		
$\frac{N/A}{N}$			EGM approval date:	( / /	)		
			(dd/lillii yyyy)			N/A	N/A

				:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable (Note 1)	e			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
		Total E. (	(Ordinary s	hares	) N/A	
		(P	Preference s (Other	shares	) N/A	
			(Other	Class	) <u>IV:A</u>	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	) N/A	
				(2	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):						
(7	These figures should be the same as the relevant figur	es under II above ("Move	ements in Is	ssued	Share Capital	!").)

Remarks (if any):
Submitted by: Chung Tak Lai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.