

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/      | yyyy):      | 31/05/2014                |                                  |   |
|----------------------------------|-------------|---------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and      | Clearing L  | imited                    |                                  |   |
| Name of Issuer                   | Oongyue (   | Group Limited             |                                  |   |
| Date Submitted                   | 03/06/2014  |                           |                                  |   |
| I. Movements in Authorised Sha   | re Capital  |                           |                                  |   |
| 1. Ordinary Shares               |             |                           |                                  |   |
| (1) Stock code : <u>189</u>      | Description | on: Ordinary              | Shares                           |   |
|                                  |             | No. of ordinary<br>shares | Par value<br>(HK\$)              | Authorised share capital (HK\$)           |
| Balance at close of preceding mo | onth        | 4,000,000,000             | 0.10                             | 400,000,000                               |
| Increase/(decrease)              | _           |                           |                                  |   |
| Balance at close of the month    |             | 4,000,000,000             | 0.10                             | 400,000,000                               |
| (2) Stock code : N/A             | Description | on :                      |                                  |   |
|                                  | 1           | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth        |                           |                                  |   |
| Increase/(decrease)              |             |                           | -                                |   |
| Balance at close of the month    |             |                           |                                  |   |

31/05/2014

| Stock code: N/A Desc                              | ription:                       |                                  |   |
|---|--------------------------------|----------------------------------|---|
|   | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month               |                                |                                  |   |
| Increase/(decrease)                               |                                |                                  |   |
| Balance at close of the month                     |                                |                                  |   |
|   |                                |                                  |   |
| 3. Other Classes of Shares                        |                                |                                  |   |
| 3. Other Classes of Shares  Stock code : N/A Desc | ription:                       |                                  |   |
|   | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital                  |
|   | No. of other                   | Par value (State                 | Authorised share                          |
| Stock code : N/A Desc                             | No. of other                   | Par value (State                 | Authorised share capital                  |

## II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 2,118,167,455 | N/A         | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month |               | N/A         | N/A              | N/A                  |
| Balance at close of the month            | 2,118,167,455 | N/A         | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| 1 \                                | Share Option  | Schemes of the Is    | Suci)        |              |                      |                          |
|------------------------------------|---------------|----------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share               |               |                      |              |              | No. of new shares of | No. of new shares of     |
| option scheme                      |               |                      |              |              | issuer issued during | issuer which may be      |
| including EGM                      |               |                      |              |              | the month pursuant   | issued pursuant thereto  |
| approval date                      |               | Movement during      | g the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -                 |               | ,                    |              |              | •                    |                          |
| class of shares                    |               |                      |              |              |                      |                          |
| issuable                           | Granted       | Exercised            | Cancelled    | Lapsed       |                      |                          |
| 1. Share Option                    |               |                      |              |              |                      |                          |
| Scheme adopted                     |               |                      |              |              |                      | 142,800,000              |
| on16/11/2007                       |               |                      |              |              |                      |                          |
| approved by                        |               |                      |              |              |                      |                          |
| written                            |               |                      |              |              |                      |                          |
| resolutions of                     |               |                      |              |              |                      |                          |
| shareholders                       |               |                      |              |              |                      |                          |
| Exercise                           |               |                      |              |              |                      |                          |
| price :HK\$ 8.13                   |               |                      |              |              |                      |                          |
| Ordinary shares                    |               |                      |              |              |                      |                          |
| (Note 1)                           |               |                      |              |              |                      |                          |
| 2.                                 |               |                      |              |              |                      |                          |
| N/A                                |               |                      |              |              |                      |                          |
|                                    |               |                      |              |              |                      |                          |
|                                    |               |                      |              |              |                      |                          |
| (Note 1)                           |               |                      |              |              |                      |                          |
|                                    |               | Tota                 | al A. (Ordin | ary shares)  | N/A                  |                          |
|                                    |               |                      |              | nce shares)  | N/A                  |                          |
|                                    |               |                      |              | Other class) | N/A                  |                          |
|                                    |               | th from oversion     | of           |              |                      |                          |
| Total funds raised doptions (HK\$) | uring the mor | illi ilolli exercise | OI           | N/A          |                      |                          |

| Warrants to Issue Shares of the Is                    | suer which are t                | o be Listed                           |          |                                |   |  |  |
|---|---------------------------------|---------------------------------------|----------|--------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal va<br>close of<br>preceding i | of di    | xercised<br>uring the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. N/A  | -                               |                                       |          |                                |   |  |  |
|   | -                               |                                       |          |                                |   |  |  |
| ( / / )   | <u> </u>                        |                                       |          |                                |   |  | <del>-</del>   |
| Stock code (if listed) Class of shares                |                                 |                                       |          |                                |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price         |                                 |                                       |          |                                |   |  |  |
| EGM approval date                                     |                                 |                                       |          |                                |   |  |  |
| (if applicable)                                       | (                               | ,                                     |          |                                |   |  |  |
| (dd/mm/yyyy)<br>2. N/A                                | ( / /                           | )                                     |          |                                |   |  |  |
| 2. 1VA  | -                               |                                       |          |                                |   |  |  |
|   | -<br>                           |                                       |          |                                |   |  |  |
| ( / / )   |                                 |                                       |          |                                |   |  |  |
| Stock code (if listed) Class of shares                |                                 |                                       |          |                                |   |  |  |
| issuable (Note 1)                                     |                                 |                                       |          |                                |   |  |  |
| Subscription price                                    |                                 |                                       |          |                                |   |  |  |
| EGM approval date (if applicable)                     |                                 |                                       |          |                                |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )                                     |          |                                |   |  |  |
| 3. N/A  | <u>.</u>                        | -                                     |          |                                |   |  |  |
|   | <del>-</del>                    |                                       |          |                                |   |  |  |
| ( / / )   | <u> </u>                        | -                                     |          |                                |   |  | -  |
| Stock code (if listed)                                |                                 |                                       |          |                                |   |  |  |
| Class of shares                                       |                                 |                                       |          |                                |   |  |  |
| issuable (Note 1)                                     |                                 |                                       |          |                                |   |  |  |
| Subscription price EGM approval date                  |                                 |                                       |          |                                |   |  |  |
| (if applicable)                                       |                                 |                                       |          |                                |   |  |  |
| (dd/mm/yyyy)  | ( / /                           | )                                     |          |                                |   |  |  |
| 4. N/A  | =                               |                                       |          |                                |   |  |  |
|   | -                               |                                       |          |                                |   |  |  |
| ( / / )   |                                 |                                       |          |                                |   |  |  |
| Stock code (if listed)                                |                                 |                                       |          |                                |   |  |  |
| Class of shares issuable ( <i>Note 1</i> )            |                                 |                                       |          |                                |   |  |  |
| Subscription price                                    |                                 |                                       |          |                                |   |  |  |
| EGM approval date                                     |                                 |                                       |          |                                |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)                       | ( / /                           | )                                     |          |                                |   |  |  |
|   | ( / /                           | ,                                     |          |                                |   |  |  |
|   |                                 |                                       | Total B. |                                | nary shares)                              | N/A  | -  |
|   |                                 |                                       |          | •                              | ence shares)                              | N/A  | -  |
|   |                                 |                                       |          | (1                             | Other class)                              | N/A  | -  |

| Convertibles (i.e. Convertible is              |              | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A   |              |                                    |                            |                              |  |  |
|  | _            |                                    |                            |                              |  |  |
| Stock code (if listed)                         |              |                                    |                            |                              |  |  |
| Class of shares                                |              |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price |              |                                    |                            |                              |  |  |
| EGM approval date                              |              |                                    |                            |                              |  |  |
| (if applicable)<br>(dd/mm/yyyy))               | ( / / )      |                                    |                            |                              |  |  |
| 2. N/A   | ( / / )      |                                    |                            |                              |  |  |
|  | <del>_</del> |                                    |                            |                              |  |  |
|  | <u></u>      |                                    |                            |                              |  |  |
| Stock code (if listed)                         |              |                                    |                            |                              |  | -  |
| Class of shares                                |              |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price |              |                                    |                            |                              |  |  |
| EGM approval date                              |              |                                    |                            |                              |  |  |
| (if applicable)                                |              |                                    |                            |                              |  |  |
| (dd/mm/yyyy)<br>3. N/A                         | ( / / )      |                                    |                            |                              |  |  |
|  |              |                                    |                            |                              |  |  |
|  | <u> </u>     |                                    |                            |                              |  |  |
| Stock code (if listed)                         |              |                                    |                            |                              |  |  |
| Class of shares                                |              |                                    |                            |                              |  |  |
| issuable (Note 1)                              |              |                                    |                            |                              |  |  |
| Subscription price<br>EGM approval date        |              |                                    |                            |                              |  |  |
| (if applicable)                                |              |                                    |                            |                              |  |  |
| (dd/mm/yyyy)<br>4. N/A                         | ( / / )      |                                    |                            |                              |  |  |
|  |              |                                    |                            |                              |  |  |
|  | <u></u>      |                                    |                            |                              |  |  |
| Stock code (if listed)                         | <u> </u>     |                                    |                            |                              |  |  |
| Class of shares                                |              |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> )  Subscription price |              |                                    |                            |                              |  |  |
| EGM approval date                              |              |                                    |                            |                              |  |  |
| (if applicable)                                |              |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                   | ( / / )      | <u></u>                            | Total C. (Ordin            | nary shares)                 | N/A  |  |
|  |              |                                    | (Prefere                   | ence shares)                 | N/A  | <del>-</del><br>-  |
|  |              |                                    | (0                         | Other class)                 | N/A  | -  |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| ( / / ) shares (Note 1)   |  |   |
| 2. <u>N/A</u>   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
| T.(1D. (O.1)  | NT/A   |   |
| Total D. (Ordinary shares) (Preference shares)  | N/A<br>N/A   |   |
| (Other class)   | N/A  |   |
| (**************************************   |  | •   |

|    | Type of Issue | Issued Share Capital      |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|-------|---|--|---|
|    | J)            |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                |       |   |  |   |
| 1. | Rights issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable                |       |   |  |   |
|    |               | State                     | (Note 1)                                | ( / / | ) |  |   |
| 2. | Open offer    | At price : State currency | Issue and allotment date : (dd/mm/yyyy) |       | , |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | (dd/mm/yyyy)                            |       |   | N/A  | N/A   |
|    |               |                           | Class of shares issuable                |       |   |  |   |
|    |               |                           | (Note 1)                                |       |   |  |   |
| 3. | Placing       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           |   |       |   | N/A  | N/A   |
|    |               |                           |   |       |   |  |   |
|    |               |                           | Class of shares issuable (Note 1)       |       |   |  |   |
| 4. | Bonus issue   |                           | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                           | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                           | (da iiiii yyyy)                         |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                           |  |         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|---------------------------|--|---------|--|---|
|    |                      |                           |  |         |  |   |
| 5. | Scrip dividend       | At price: State           | Class of shares issuable (Note 1)  Issue and allotment | ( / / ) |  |   |
|    |                      | currency —                | date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)    | ( / / ) | N/A  | N/A   |
|    |                      | _                         |  |         |  |   |
|    |                      |                           | Class of shares repurchased (Note 1)                   |         |  |   |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)                       | ( //)   |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                        | ( / / ) | N/A  | N/A   |
|    |                      |                           |  |         |  |   |
|    |                      |                           | Class of shares redeemed ( <i>Note 1</i> )             |         |  |   |
| 7. | Redemption of shares |                           | Redemption date : (dd/mm/yyyy)                         | ( / / ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                        | ( / / ) |  |   |
|    |                      |                           | (dd. mm. jjjj)   |         | N/A  | N/A   |
|    |                      |                           | Class of shares issuable (Note 1)                      |         |  |   |
| 8. | Consideration issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)                | ( / / ) |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)                        | ( / / ) | N/A  | N/A   |
|    |                      |                           |  |         |  |   |

|     |  | I                                       | For Main 1                         | Board | l and GEM lis  | sted issuers  |
|-----|--|---|------------------------------------|-------|--|---|
|     | Type of Issue  |   |                                    |       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |  |   |                                    |       |  |   |
|     |  | Class of shares issuable (Note 1)       |                                    |       |  |   |
| 9.  | Capital reorganisation                                   | Issue and allotment date : (dd/mm/yyyy) | ( / /                              | )     |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                              | )     |  |   |
|     |  |   |                                    |       | N/A  | N/A   |
|     |  | Class of shares issuable                |                                    |       |  |   |
|     |  | (Note 1)                                |                                    |       |  |   |
| 10. | Other (Please specify) At price: State currency          | Issue and allotment date : (dd/mm/yyyy) | ( / /                              | )     |  |   |
|     |  | EGM approval date: (dd/mm/yyyy)         | ( / /                              | )     | N/A  | N/A   |
|     |  |   | Ordinary s<br>eference s<br>(Other | hares | N/A  | -<br>-<br>-   |
|     |  |   |                                    |       |  |   |
| To  | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to )           | E):                                | (1    | )  | NT/A  |
|     |  |   | <i>,</i> ·                         | (2    | ·  | N/A<br>N/A  |
| To  | otal increase / (decrease) in preference shares during   | the month (i.e. Total of A to           | o E):                              |       |  | N/A   |
|     | otal increase / (decrease) in other classes of shares du | ,                                       |                                    |       |  | N/A   |
| (T  | These figures should be the same as the relevant figur   | res under II above ("Moven              | nents in Is                        | sued  | Share Capital  | l").)   |

| For | $\mathbf{N}$ | lain | R | oard an | Ы | GFM | lic | ted | iccuer |
|-----|--------------|------|---|---------|---|-----|-----|-----|--------|
|     |              |      |   |         |   |     |     |     |        |

| Remarks (if any):                                      |
|--|
|  |
|  |
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|  |
|  |
|  |
| Submitted by: Ng Kwok Choi                             |
| Title:Company Secretary                                |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.