

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



DONGYUE GROUP LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0189)

CLARIFICATION ANNOUNCEMENT IN RELATION TO THE ANNOUNCEMENT OF ANNUAL RESULTS FOR 2010

Reference is made to the announcement of Dongyue Group Limited (the “**Company**”) dated 16 March 2011 in relation to annual results of the Company for the year ended 31 December 2010 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

The board of directors (the “**Board**”) of the Company has come to notice that certain information in the Announcement was mistakenly stated and would like to clarify the following information in the Announcement:

The date of the forthcoming annual general meeting of the Company should be “11 May 2011” instead of “10 May 2010”. Accordingly,

1. the first paragraph under the section headed “Final Dividend” as set out on page 30 of the Announcement should read as follows:

“The Directors recommend the payment of a final dividend of HK\$0.135 (2009: HK\$0.035) per share in respect of the year 2010, to the shareholders whose names appear on the register of members of the Company on 11 May 2011, subject to the approval of the Company’s annual general meeting (the “**AGM**”) on the same date. The final dividend is after excluding the applicable PRC income tax and the expected date for payment of such dividend is 7 June 2011.”

2. the paragraph under the section headed “Closure of Register of Members” as set out on page 31 of the Announcement should read as follows:

“The register of members of the Company will be closed from 4 May 2011 to 11 May 2011, both days inclusive, during which period no transfer of shares will be registered. In order to qualify for the final dividend, all share transfers, accompanied by the relevant share certificates, must be

lodged with the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Hong Kong, not later than 4:30 p.m. on 3 May 2011."

3. the paragraph under the section headed "The AGM" as set out on page 31 of the Announcement should read as follows:

"The AGM of the Company will be held on 11 May 2011. A notice of the AGM will be published and dispatched to the shareholders of the Company in due course."

By order of the Board
Dongyue Group Limited
Zhang Jianhong
Chairman

Hong Kong, 17 March 2011

As at the date of this announcement, the Directors are Mr. Zhang Jianhong, Mr. Fu Kwan, Mr. Liu Chuanqi, Mr. Cui Tongzheng, Mr. Yan Jianhua and Mr. Zhang Jian as executive Directors, and Mr. Yue Run Dong, Mr. Liu Yi and Mr. Ting Leung Huel, Stephen as independent non-executive Directors.