

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	'yyyy) :	31/12/2010		
To: Hong Kong Exchanges and	Clearing	Limited		
Name of Issuer	Dongvue	Group Limited		
-	05/01/201			
I. Movements in Authorised Sha	are Capital	I		
1. Ordinary Shares				
(1) Stock code : <u>189</u>	_Descripti	on: Ordinary	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth _	4,000,000,000	0.10	400,000,000
Increase/(decrease)	_			
Balance at close of the month	_	4,000,000,000	0.10	400,000,000
(2) Stock code : N/A	_Descripti	on:		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _			
Increase/(decrease)	_		-	
Balance at close of the month	-			

Stock code: N/A Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			_
Balance at close of the month			
3. Other Classes of Shares			
3. Other Classes of Shares Stock code : N/A Description	ription :		
	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code: N/A Descri	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,083,623,000	N/A	N/A	N/A
Increase/ (decrease) during the month	15,826,921	N/A	N/A	N/A
Balance at close of the month	2,099, 449, 921	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Scheme		15, 826, 921				21,102,534
adopted on 16/11/2007 approved by written resolutions of shareholders Exercise price :HK\$ 2.16 Ordinary shares (Note 1)						
2 (/ /) Ordinary shares (Note 1) 3						
(/ /) shares						
(Note 1)		<u> </u>				
		То	tal A. (Ordir	nary shares)	15,826,921	
				ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du options (HK\$)	iring the mo	onth from exercis	se of	34,186,000		

Warrants to Issue Shares of the Is	suer which are to	be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding r	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_						
	_						
	<u> </u>						
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	_						
	_						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	_						
	-						
					<u> </u>		-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	_						
	-						
(/ /)	<u> </u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			T. 4.1 D	(Od:		NT/A	
			Total B.		nary shares) ence shares)	N/A N/A	-
				•	Other class)	N/A	-
				(• •	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u></u>					
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>					
	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-
			(onici ciass)	1 1/ 1/1	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
-		
(/ /)		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment	(/ /)		
۷.	Open oner	At price . currency	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/111111/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable Class of shares issuable Class of shares issuable Class of shares C		Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Serip dividend							
Class of shares							
Class of shares repurchased (Note I)	5.	Scrip dividend	At price : State currency —	(/ /)		
Cancellation date : (/ /)				(/ /)	N/A	N/A
Shares							
Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares (/ /) 8. Consideration issue At price : State currency State currency EGM approval date: (/ /) 8. Consideration issue At price : State currency EGM approval date: (/ /) 8. Consideration issue At price : State currency EGM approval date: (/ /) 8. Consideration issue At price : State currency EGM approval date: (/ /) 9. Class of shares issuable (/ /) 1. Sue and allotment (/ /) 2. Class of shares issuable (/ /) 3. Consideration issue Class of shares issuable (/ /) 4. Consideration issue Class of shares issuable (/ /) 5. Consideration issue Class of shares issuable (/ /) 6. Consideration issue Class of shares issuable (/ /) 6. Consideration issue Class of shares issuable (/ /) 7. Redemption of shares (/ /) 8. Consideration issue Class of shares issuable (/ /) 8. Consideration issue Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 9. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares issuable (/ /) 10. Class of shares iss	6.			(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares				(/ /)	N/A	N/A
redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) But the share of the shares issuable (/ /) Redemption date: (/ /) N/A N/A State (/ /) But the shares issuable (/ /) Class of shares issuable (/ /) But the shares issuable (/ /) Class of shares issuable (/ /) But the shares issuable (/ /)						2.022	2.022
shares (dd/mm/yyyy) EGM approval date: (/ /)							
Class of shares issuable	7.			(/ /)		
Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				(/ /)	N/Δ	N/Δ
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						IVA	IVA
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>N/A</u> <u>N/A</u>				(/ /)	N7/1	N7/1
1						N/A	N/A

			For Maın I	Board	and GEM lis	
	Through Leave				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (Pr	Ordinary s reference s (Other	hares) N/A	- - -
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	E):	(1	13,0	826,921
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A t	o E):	(2	· -	N/A N/A
To	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	\mathbf{R}	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Ng Kwok Choi
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.