

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/08/2010

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Dongyue Group Limited | |
|----------------|-----------------------|--|
| Date Submitted | 03/09/2010 | |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>189</u> Descrip | ption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | 4,000,000,000 | 0.10 | 400,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 4,000,000,000 | 0.10 | 400,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | ption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : N | N/A Descr | iption : | | |
|---------------------------|-------------|--------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of prece | eding month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the n | nonth | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (HK\$) : 400,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|--|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 2,083,623,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | | |
| Balance at close of the month | 2,083,623,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Ont | ions (under | Share C | Dution S | Schemes | of the l | (ssuer) |
|-----------|-------------|---------|----------|---------|----------|---------|
| Share Opt | ions (under | Share | յրոօп է | Schemes | or the r | issuci) |

| Particulars of share option scheme including EGM approval date | | Movement duri | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
|---|--------------|-----------------|----------------|---|--|------------|
| (dd/mm/yyyy) and - | | | 8 | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | | | | | | |
| Option Scheme | | | | | | 37,230,110 |
| adopted on | | | | | | |
| 16/11/2007 | | | | | | |
| approved by | | | | | | |
| written | | | | | | |
| resolutions of | | | | | | |
| shareholders | | | | | | |
| Exercise | | | | | | |
| price :HK\$ 2.16 | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2 | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 3 | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | То | otal A. (Ordin | • | | |
| | | | (Prefere | ence shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised du options (HK\$) | ring the mor | nth from exerci | se of | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) <u>2. N/A</u> | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| J. IV/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | | nary shares) ence shares) | N/A N/A | - |
| | | | Other class) | | - |

| Convertibles (i.e. Commentil 1.) | nto Chouse of the T | | | For Main Board and GEM listed issuers | | | |
|--|---------------------|--|----------------------------------|--|--|--|--|
| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | | |
| T. 11/ <i>E</i> 1 | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | |
| _ | | | | nary shares) ence shares) Other class) | N/A N/A N/A | - | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | | |
| | 4 | |
| | - | |
| 2. N/A | | |
| | | |
| | 4 | |
| shares (Note 1) | | |
| 3. <u>N/A</u> | - | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |

| Oth | her Movements in | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----|------------------|----------------------|--|-------|---|--|--|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT (A | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | N/A |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | <u>1<u>v</u>/A</u> |

| | T (1 | <u>F</u> | For N | <u>1ain</u> | Boai | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|--------------------------------------|---|-------|-------------|------|---|----------------------|
| | Type of Issue | | | | | | monun |
| 5. | Scrip dividend At price : State | Class of shares issuable <i>(Note 1)</i> Issue and allotment | | · / |) | | |
| | Scrip dividend At price - currency — | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | <u>N/A</u> | <u>N/A</u> |
| 6. | Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ | ' / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares issuable (<i>Note 1</i>) | | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ | '/ |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | ' / |) | <u>N/A</u> | <u>N/A</u> |
| | | | | | | | |

| | | For Main Board and GEM listed issuers | | | | |
|-----|---------------------------|---------------------------------------|---|-----|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | date : (dd/mm/yyyy) | /) | N/A | <u>N/A</u> |
| 10. | Other (Please specify) | At price : State | Class of shares issuable (<i>Note 1</i>) - Issue and allotment (/ date : (dd/mm/yyyy) EGM approval date: (/ (dd/mm/yyyy) | /) | <u>N/A</u> | <u>N/A</u> |
| | | | Total E. (Ordina (Preferen (Or | | es) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | | | | |
|--|-----|-----|--|--|--|
| | (2) | N/A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

| Submitted by: Ng Kwok Choi |
|---|
| Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer) |
| |
| Notes : |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.